

**April 9, 2012**

**TO THE CREDITORS OF FORTECH AUTOMOTIVE INC.**

Please be advised that Fortech Automotive Inc. filed a *Notice of Intention to Make a Proposal* on April 9, 2012 under the *Bankruptcy and Insolvency Act*. A copy of this Notice of Intention is enclosed herewith.

This is a procedure whereby a debtor, with creditor and Court approval, reorganizes its financial affairs. Our role as Trustee in this matter is to assist the debtor with the development of the Proposal, to liaise with creditors so as to fully explain the Proposal to them and to support and facilitate the decision-making process which creditors will ultimately undertake, ending with their acceptance or rejection of the Proposal.

All liabilities, actual and contingent, of Fortech Automotive Inc. as at April 9, 2012 are subject to the Notice of Intention to Make a Proposal mentioned above and are fixed as at that date.

All creditors are **STAYED** from commencing or continuing any actions as against Fortech Automotive Inc. . until the Proposal is dealt with by the creditors.

Fortech Automotive Inc. has thirty (30) days from the date of filing the **Notice of Intention to Make a Proposal** (subject to Court approved extensions of this time period) to lodge a Proposal with us so that we may file it with the Official Receiver.

We will be calling a meeting of creditors to consider the Proposal within twenty-one (21) days of the date on which the Proposal is filed. You will receive Notice of the meeting along with all other necessary documents including the proof of claim form, and voting letter, at least ten days in advance of the meeting.

Please feel free to contact the Trustee, Joanne Russo, 905-503-3328 ext. 101 if you require any further information with respect to this matter.

**Trustee acting in re: the Matter  
of the Proposal of Fortech Automotive Inc., a  
debtor**

Per: \_\_\_\_\_

  
Joanne Russo, CRP



## Bankruptcy and Insolvency Act

### NOTICE OF INTENTION TO MAKE A PROPOSAL

*Subsection 50.4(1)*

Take notice that:

1. FORTECH AUTOMOTIVE INC., an insolvent corporation, pursuant to subsection 50.4(1) of the Bankruptcy and Insolvency Act, intends to make a proposal to its creditors.
2. RUSSO CORP. (Joanne Russo) of 38 Wellington Street East, Suite 3, Aurora, Ontario, L4G 1H6, a licensed Trustee, has consented to act as Trustee under the proposal and a copy of the consent is attached hereto.
3. A list of the names of FORTECH AUTOMOTIVE INC.'s known creditors with claims amounting to \$250.00 or more and the amounts of their claims is attached.
4. Pursuant to Section 69 of the Bankruptcy and Insolvency Act, all proceedings against FORTECH AUTOMOTIVE INC., are stayed as of the date of filing this notice with the Official Receiver.

Dated at Toronto, Ontario this <sup>9<sup>th</sup></sup> ~~5<sup>th</sup>~~ day of April, 2012

FORTECH AUTOMOTIVE INC.

Per: 

Giuseppe Forte, Sole Officer and Director

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IN THE MATTER OF THE PROPOSAL OF  
FORTECH AUTOMOTIVE INC.  
A COMPANY INCORPORATED PURSUANT TO  
THE LAWS OF THE PROVINCE OF ONTARIO  
OPERATING IN THE CITY OF TORONTO  
IN THE PROVINCE OF ONTARIO

**STAY OF PROCEEDINGS**

TAKE NOTICE THAT FORTECH AUTOMOTIVE INC. has filed a "Notice of Intention to make a Proposal" with the Official Receiver on April 9, 2012 a copy of which is attached.

And further take Notice that under Section 69(1)(a) of the *Bankruptcy and Insolvency Act (Canada)*:

***No creditor has any remedy against the insolvent person or the insolvent person's property, or shall commence or continue any action, execution or other proceedings for the recovery of a claim provable in Bankruptcy.***

And that under Section 69(1)(b):

***No provision of a security agreement between the insolvent person and a secured creditor that provides, in substance, that on***

- i) the insolvent person's insolvency,***
- ii) the default by the insolvent person of an obligation under the security agreement, or***
- iii) the filing by the insolvent person of a notice of intention under Section 50.4,***

***the insolvent person ceases to have such rights to use or deal with assets secured under the agreement as the Debtor would otherwise have, has any force or effect.***

This Stay of Proceedings will be in effect until the Proposal is dealt with by the creditors, or if the company becomes Bankrupt.

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RUSSO CORP.  
Trustee acting in re: the Proposal  
of Fortech Automotive Inc., a debtor

PER:   
Joanne Russo, CIRP

**- Creditor Mailing List -**

FORTECH AUTOMOTIVE INC.  
A CORPORATION OPERATING  
IN THE TOWN OF NEWMARKET  
PROVINCE OF ONTARIO

Creditor Type	Name	Attention	Address
Director	GIUSEPPE FORTE		50 REDCASTLE CREST Keswick ON L4P 3M2
Contingent	ANDREW VAN DERKOLFF		221 PINE BEACH DR. Keswick ON L4P 2V6
	B2B Trust - Investment Lending	Recovery Department	200 - 130 Adelaide Street West Toronto ON M5H 3P5 Fax: (866) 941-7711 questions@b2btrust.com
	C-GARD CAPITAL INC.		1200 SHEPPARD AVE E, SUITE 100 Toronto ON M2K 2S5
	CATHERINE FORTE		50 REDCASTLE CREST Keswick ON L4P 3M2
	FRANKIE FORTE		50 REDCASTLE CREST Keswick ON L4P 3M2
	MARY WINEMAKER		C/O 1200 SHEPPARD AVE E SUITE 100 Toronto ON M2K 2S5
Secured	BANK OF NOVA SCOTIA		1100 DAVIS DRIVE Newmarket ON L3Y 7V1
	CRA - SOURCE DEDUCTIONS	COLIN MONTGOMERY	139086540RP0001 TSO NORTH YORK, 5001 YONGE ST. Toronto ON M2N 6R9
Unsecured	AKR CONSULTING INC.		7270 TORBRAM ROAD SUITE 200 Mississauga ON L4T 3Y7
	Bell Canada - Business	SLA Team	9058535020 906 - 600 rue Jean-Talon Est Montréal QC H2R 3A8 Fax: (866) 533-1613 onebill.agences@bell.ca
	BMO Financial Group c/o BankruptcyHighway.com	Mike Timko	5583460002708568 PO Box 57100 Etobicoke ON M8Y 3Y2 Fax: (416) 253-3610 bankruptcydocuments@asset.net
	CANPAGES	KAREN GLEAVE	2700 PRODUCTIONS WAY SUITE 500 Burnaby BC V5A 0C2
	Cassidy & Young Insurance Brokers		117 Ringwood Dr, Unit 14 Stouffville ON L4A 8C1
	CRA - Toronto North Tax Services Office	COLIN MONTGOMERY	139086540RT0001 1000 - 5001 Yonge Street North York ON M2N 6R9 Fax: (416) 512-2558
	CRA - Toronto North Tax Services Office	COLIN MONTGOMERY	139086540 RC0001 1000 - 5001 Yonge Street North York ON M2N 6R9 Fax: (416) 512-2558
	Economical Mutual Insurance Company	Ilaina Martin, Maya Madamba	20006990 111 Westmount Road South, PO Box 2000 Waterloo ON N2J 4S4 Fax: (519) 772-0661

**- Creditor Mailing List -**

FORTECH AUTOMOTIVE INC.  
A CORPORATION OPERATING  
IN THE TOWN OF NEWMARKET  
PROVINCE OF ONTARIO

Creditor Type	Name	Attention	Address
Unsecured	Economical Mutual Insurance Company	Ilaina Martin, Maya Madamba	004532878D/account # 8837568 111 Westmount Road South, PO Box 2000 Waterloo ON N2J 4S4 Fax: (519) 772-0661
	Enbridge Gas Distribution - Ontario	Back Office Collections Department	043510306064 500 Consumers Road, PO Box 650 North York ON M2J 1P8 Fax: (888) 882-5638
	NaviGate Capital Corp.	Sean Manak	1281 Georgia Street West, 9th Floor Vancouver BC V6E 3J7 Fax: (604) 609-5391 smanak@aureus.ca
	PARTSOURCE COMMERCIAL MASTERCARD		5569649998031336 PO BOX 300 STATION M Toronto ON M6S 4X2
	Rogers Communications c/o DRN Commerce Inc.	Insolvency Department	6-4906-8269 & 239-150292708 PO Box 2514, Station B London ON N6A 4G9 Fax: (647) 439-1419 rogersbest@drncommerce.com
	Snap-On Credit Canada Ltd		24 109 - 1090 Gorham Street Newmarket ON L3Y 8X7 Fax: (888) 586-8665
	Workplace Safety and Insurance Board	Collections Branch	120 King Street West, PO Box 2099, Stn. LCD1 Hamilton ON L8N 4C5 Fax: (905) 521-4203