

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1947578
Estate No. 32-1947578

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
BLUE PEBBLE INC
of the City of Hamilton, in the Province of Ontario

Take notice that:

1. BLUE PEBBLE INC filed (or was deemed to have filed) an assignment on the 6th day of January 2015, and the undersigned, Russo Corp., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 26th day of January 2015, at 11:00 AM, at the office of Trustee, at 78 Wellington St E, Aurora, ON, L4G 1H8.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the Town of Aurora in the Province of Ontario, this 6th day of January 2015.

Russo Corp. - Trustee
Per:

JR

Joanne Russo
78 Wellington St E
Aurora ON L4G 1H8
Phone: (905) 503-3328 Fax: (905) 503-2338

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1947578
 Estate No. 32-1947578

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 BLUE PEBBLE INC
 of the City of Hamilton, in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of January 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)																																																																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Unsecured creditors as per list "A"</td> <td style="text-align: right; border-bottom: 1px solid black;">818,175.56</td> </tr> <tr> <td>Balance of secured claims as per list "B"</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>Total unsecured creditors</td> <td style="text-align: right; border-bottom: 1px solid black;">818,175.56</td> </tr> <tr> <td>2. Secured creditors as per list "B"</td> <td style="text-align: right; border-bottom: 1px solid black;">1,450,575.00</td> </tr> <tr> <td>3. Preferred creditors as per list "C"</td> <td style="text-align: right; border-bottom: 1px solid black;">24,075.53</td> </tr> <tr> <td>4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>Total liabilities</td> <td style="text-align: right; border-bottom: 1px solid black;">2,292,826.09</td> </tr> <tr> <td>Surplus</td> <td style="text-align: right; border-bottom: 1px solid black;">NIL</td> </tr> </table>	1. Unsecured creditors as per list "A"	818,175.56	Balance of secured claims as per list "B"	0.00	Total unsecured creditors	818,175.56	2. Secured creditors as per list "B"	1,450,575.00	3. Preferred creditors as per list "C"	24,075.53	4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Total liabilities	2,292,826.09	Surplus	NIL	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Inventory</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>2. Trade fixtures, etc.</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>3. Accounts receivable and other receivables, as per list "E"</td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Good</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Doubtful</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Bad</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>4. Bills of exchange, promissory note, etc., as per list "F" ...</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>5. Deposits in financial institutions</td> <td style="text-align: right; border-bottom: 1px solid black;">19,364.19</td> </tr> <tr> <td>6. Cash</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>7. Livestock</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>8. Machinery, equipment and plant</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>9. Real property or immovable as per list "G"</td> <td style="text-align: right; border-bottom: 1px solid black;">1,000,000.00</td> </tr> <tr> <td>10. Furniture</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>11. RRSPs, RRIFs, life insurance, etc.</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>12. Securities (shares, bonds, debentures, etc.)</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>13. Interests under wills</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>14. Vehicles</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>15. Other property, as per list "H"</td> <td style="text-align: right; border-bottom: 1px solid black;">559,003.00</td> </tr> <tr> <td>If bankrupt is a corporation, add:</td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Amount of subscribed capital</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Amount paid on capital</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Balance subscribed and unpaid</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 40px;">Total assets</td> <td style="text-align: right; border-bottom: 1px solid black;">1,578,367.19</td> </tr> <tr> <td style="padding-left: 40px;">Deficiency</td> <td style="text-align: right; border-bottom: 1px solid black;">714,458.90</td> </tr> </table>	1. Inventory	0.00	2. Trade fixtures, etc.	0.00	3. Accounts receivable and other receivables, as per list "E"		Good	0.00	Doubtful	0.00	Bad	0.00	Estimated to produce	0.00	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00	5. Deposits in financial institutions	19,364.19	6. Cash	0.00	7. Livestock	0.00	8. Machinery, equipment and plant	0.00	9. Real property or immovable as per list "G"	1,000,000.00	10. Furniture	0.00	11. RRSPs, RRIFs, life insurance, etc.	0.00	12. Securities (shares, bonds, debentures, etc.)	0.00	13. Interests under wills	0.00	14. Vehicles	0.00	15. Other property, as per list "H"	559,003.00	If bankrupt is a corporation, add:		Amount of subscribed capital	0.00	Amount paid on capital	0.00	Balance subscribed and unpaid	0.00	Estimated to produce	0.00	Total assets	1,578,367.19	Deficiency	714,458.90
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I, SHELLEY ANNE KAPITAN, of the Town of Newmarket in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 5th day of January 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the Town of Aurora in the Province of Ontario, on this 5th day of January 2015.

 Joanne Russo, Commissioner of Oaths
 For the Province of Ontario
 Expires Nov. 1, 2016

 SHELLEY ANNE KAPITAN

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1947578
 Estate No. 32-1947578

FORM 78 – Continued

List "A"
 Unsecured Creditors

BLUE PEBBLE INC

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	B&B Alarms 336 13030	1616 Matheson Blvd., Unit 25 Mississauga ON L4W 1R9	1,601.80	0.00	1,601.80
2	BEISIEGEL, JESSE (JB IT CONSULTING)	254 BROOKSIDE TERRACE NW Edmonton AB T6H 4J6	5,300.00	0.00	5,300.00
3	Bell Canada F-88 - Business Attn: Insolvency Department 4163633900 - Toll Free services	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	1.00	0.00	1.00
4	Bell Canada F-88 - Business Attn: Insolvency Department 512207653/519836263	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	258.00	0.00	258.00
5	Bell Canada F-88 - Business Attn: Insolvency Department 9053033500/4163633900/9055269423	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	419.79	0.00	419.79
6	Bhargava, Rohin	376 Wedgewood Drive Oakville ON L5G 2C2	150,000.00	0.00	150,000.00
7	Camara, Steve	4846 Adam Crt Beamsville ON L0R 1B3	1.00	0.00	1.00
8	Canadian Linen & Uniform Service - Etobicoke, ON 520003071520002411	24 Atomic Avenue Etobicoke ON M8Z 5L2	100.00	0.00	100.00
9	Chaggarres and Bonhomme	5-355 Harry Walker Parkway North Newmarket ON L3Y 7B3	1.00	0.00	1.00
10	Cimini Massimo expenses of employee	6 Fillipazzo Road, Woodbridge ON L4H 0M4	8,441.70	0.00	8,441.70
11	COLTER, JEFF expense of employee	92-2288 PINE STREET Vancouver BC V6J 5G4	10,000.00	0.00	10,000.00
12	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 82910 1724	451 Talbot St., 3rd Floor, PO Box 5548 London ON N6A 4R3	1.00	0.00	1.00
13	Gair, Kimberly	8-16 Tecumseh Street Hamilton ON L8R 2J4	1,000.00	0.00	1,000.00
14	Horizon Utilities Corporation Attn: Chris Meridith 906045-001	PO Box 2249 Station LCD 1 Hamilton ON L8N 3E4	1,600.00	0.00	1,600.00
15	Hudson Technologies 4269	184 Front Street East Toronto ON M5A 4N3	6,430.00	0.00	6,430.00
16	Jerome, Wayne	325 Southcote Road AnCASTER ON L9G 2W2	1.00	0.00	1.00
17	Kakuma & Lee Chartered Accountants former accountant to debtor	3075 Ridgeway Drive, Unit 31 Mississauga ON	4,500.00	0.00	4,500.00
18	Kapitan, Shelley shareholder loan	765 MCLAREN ST Newmarket ON L3Y 8H3	250,000.00	0.00	250,000.00
19	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	1,000.00	0.00	1,000.00
20	OAKVILLE CUSTOM DESIGN & RENOVATIONS	192 Chalmers St, Oakville ON L6L 5R9	42,998.00	0.00	42,998.00
21	Orkin PCO Services IN-5831747	555 Wentworth St, Unit 2 Oshawa ON L1H 3V8	0.00	0.00	0.00

05-Jan-2015

Date

SHELLEY ANNE KAPITAN

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1947578
 Estate No. 32-1947578

FORM 78 -- Continued

List "A"
 Unsecured Creditors

BLUE PEBBLE INC

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Otis Canada FH05001A14	7 Keefer Court Hamilton ON L8E 4V4	907.28	0.00	907.28
23	Phasey, Neil	164 Glencairn Ave Toronto ON M4R 1N2	250,000.00	0.00	250,000.00
24	Phillips Healthcare	CO TH1229 PO Box 4290 Str A Toronto ON M5W 0E1	52,540.00	0.00	52,540.00
25	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen 4516-0500-0458-6792	PO Box 57100 Etobicoke ON M8Y 3Y2	1,857.28	0.00	1,857.28
26	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen 4516-0700-0346-1334	PO Box 57100 Etobicoke ON M8Y 3Y2	1,331.35	0.00	1,331.35
27	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen 4516-0700-0641-7382	PO Box 57100 Etobicoke ON M8Y 3Y2	24,220.70	0.00	24,220.70
28	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen 4516-0700-0860-8186	PO Box 57100 Etobicoke ON M8Y 3Y2	919.95	0.00	919.95
29	Reading, Jackie	562 John Street North, Hamilton ON L8L 4S1	750.00	0.00	750.00
30	Reinhold, Irene	85 Marnesdale Blvd Hamilton ON L8M 2V5	1.00	0.00	1.00
31	Rogers Retail Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department 5-4801-3762/ 1465492993	PO Box 2514 Station B London ON N6A 4G9	300.00	0.00	300.00
32	SAVELLI PROPERTY MANAGEMENT COMPANY 6108	1203 FIDDLERS GREEN ROAD ANCASTER ON L9G 3L1	791.00	0.00	791.00
33	Shibley Righton LLP Attn: William L. Northcote	250 University Ave. Suite 700 Toronto ON M5H 3E5	500.00	0.00	500.00
34	Union Gas Attn: Bankruptcy Department	348 Elgin Street PO Box 10 Brantford ON N3T 5M4	302.71	0.00	302.71
35	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	100.00	0.00	100.00
Total:			818,175.56	0.00	818,175.56

05-Jan-2015

Date

SHELLEY ANNE KAPITAN

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1947578
 Estate No. 32-1947578

FORM 78 -- Continued

List "B"
 Secured Creditors

BLUE PEBBLE INC

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	City of Hamilton - Property Tax Attn: Dianne Bartoi 020165015700000	71 Main Street West Hamilton ON L8P 4Y5	6,100.00	Real Property or immovable - Building and Land - Hamilton - 554 John Street North		6,100.00	127,792.19	
2	ROYAL BANK Attn: Colin Cochrane 57135469-001/57135469-004/571 354	443 UNIVERSITY AVE. 2ND FLOOR Toronto ON M5G 2H6	1,444,475.00	Cash in bank - Chequing - 1022474 - RBC 06542 Cash in bank - Chequing - 1033026 - RBC-06542 Cash in bank - Chequing - 1006675 - RBC-06542 Cash in bank - Chequing - 4004628 - RBC 00512 Cash in bank - Chequing - 1004654 - RBC 06542 Cash in bank - Chequing - 1010156 - RBC 06542 Other - 80% shareholding of Maximum Independence Inc. Other - 100 % shareholding of BP Health Accessibility INC. Other - ACCOUNTS RECEIVABLE Other - 100% shareholding of 2176197 ONTARIO INC. Real Property or Immovable - Building and Land - Hamilton - 554 John Street North		1.00 1,794.63 14,467.77 1.00 1,270.04 1,829.75 1.00 1.00 559,000.00 1.00 866,107.81		
Total:			1,450,575.00			1,450,575.00	127,792.19	0.00

05-Jan-2015

Date

SHELLEY ANNE KAPITAN

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1947578
 Estate No. 32-1947578

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

BLUE PEBBLE INC

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Banach, Wanda	80 Wills Crescent, Binbrook ON L0R 1C0		-	1.00	0.00	1.00
2	Baxter, Gwyneth	61 Allanbrook St, Stoney Creek ON L8J 1S2		-	1.00	0.00	1.00
3	Cimini Massimo expenses of employee	6 Fillipazzo Road, Woodbridge ON L4H 0M4		-	24,068.53	0.00	24,068.53
4	Huber, Jennifer	2399 Cavendish Drive, Burlington ON L7P 3B7		-	1.00	0.00	1.00
5	Krizikova, Viera	84 Myers Lane, AncASTER ON L9G 0A5		-	1.00	0.00	1.00
6	Moniz, Jessica	119 Spyglass Hill Road Concord ON L4K 2K6		-	1.00	0.00	1.00
7	Tumber, Jake	89 Old Ancaster Road Dundas ON L9H 3R2		-	1.00	0.00	1.00
8	Wylie, Cheryl	2612 South Grimsby Road 8 Smithsville ON L0R 2A0		-	1.00	0.00	1.00
Total:					24,075.53	0.00	24,075.53

05-Jan-2015

Date

SHELLEY ANNE KAPITAN

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1947578
Estate No. 32-1947578

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

BLUE PEBBLE INC

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

05-Jan-2015

Date

SHELLEY ANNE KAPITAN

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1947578
Estate No. 32-1947578

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

BLUE PEBBLE INC

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

05-Jan-2015

Date

SHELLEY ANNE KAPITAN

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1947578
Estate No. 32-1947578

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

BLUE PEBBLE INC

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

05-Jan-2015

Date

SHELLEY ANNE KAPITAN

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1947578
 Estate No. 32-1947578

FORM 78 -- Continued

List "G"
 Real Property or Immovables Owned by Bankrupt

BLUE PEBBLE INC

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Hamilton - 554 John Street North	100% INTEREST	blue pebble inc.	1,000,000.00	City of Hamilton - Property Tax 71 Main Street West Hamilton ON L8P 4Y5 6,100.00 ROYAL BANK 443 UNIVERSITY AVE. 2ND FLOOR Toronto ON M5G 2H6 1,444,475.00	127,792.19
Total:			1,000,000.00		127,792.19

05-Jan-2015

Date

SHELLEY ANNE KAPITAN

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1947578
 Estate No. 32-1947578

FORM 78 -- Concluded

List "H"
 Property

BLUE PEBBLE INC
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	RBC 06542 443 University Ave Toronto ON	1022474	1.00	1.00
	RBC-06542 443 University Ave Toronto ON	1033026	1,794.63	1,794.63
	RBC-06542 443 University Ave Toronto ON	1006675	14,467.77	14,467.77
	RBC 00512 443 University Ave Toronto ON	4004628	1.00	1.00
	RBC 06542 443 University Ave Toronto ON	1004654	1,270.04	1,270.04
	RBC 06542 443 University Ave Toronto ON	1010156	1,829.75	1,829.75
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		80% shareholding of Maximum Independence Inc.	1.00	1.00
		100 % shareholding of BP Health Accessibility INC.	1.00	1.00
		ACCOUNTS RECEIVABLE	0.00	559,000.00
		100% shareholding of 2176197 ONTARIO INC.	0.00	1.00
Total:				578,367.19

05-Jan-2015

Date

SHELLEY ANNE KAPITAN

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1947578
Estate No. 32-1947578

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
BLUE PEBBLE INC
of the City of Hamilton, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of BLUE PEBBLE INC of the City of Hamilton in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 6th day of January 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Russo Corp. - Trustee

78 Wellington St E
Aurora ON L4G 1H8
Phone: (905) 503-3328 Fax: (905) 503-2338
E-mail: russo@russocanhelp.com

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.