

District of: Ontario
Division No. 03 - Barrie
Court No. 31-1955012
Estate No. 31-1955012

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
ULTIMATE STAFFING SOLUTIONS INC.
of the City of Barrie, in the Province of Ontario

Take notice that:

1. ULTIMATE STAFFING SOLUTIONS INC. filed (or was deemed to have filed) an assignment on the 29th day of January 2015, and the undersigned, Russo Corp., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 12th day of February 2015, at 11:00 AM, at the office of of the Trustee, at 78 Wellington St E, Aurora, ON, L4G 1H8.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the Town of Aurora in the Province of Ontario, this 30th day of January 2015.

Russo Corp. - Trustee

Per:

Joanne Russo
78 Wellington St E
Aurora ON L4G 1H8
Phone: (905) 503-3328 Fax: (905) 503-2338

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-1955012
 Estate No. 31-1955012

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 ULTIMATE STAFFING SOLUTIONS INC.
 of the City of Barrie, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of January 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)																																																																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Unsecured creditors as per list "A"</td> <td style="text-align: right;">459,641.63</td> </tr> <tr> <td>Balance of secured claims as per list "B"</td> <td style="text-align: right;">113,699.88</td> </tr> <tr> <td>Total unsecured creditors</td> <td style="text-align: right;">573,341.51</td> </tr> <tr> <td>2. Secured creditors as per list "B"</td> <td style="text-align: right;">94,797.07</td> </tr> <tr> <td>3. Preferred creditors as per list "C"</td> <td style="text-align: right;">42.00</td> </tr> <tr> <td>4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>Total liabilities</td> <td style="text-align: right;">668,180.58</td> </tr> <tr> <td>Surplus</td> <td style="text-align: right;">NIL</td> </tr> </table>	1. Unsecured creditors as per list "A"	459,641.63	Balance of secured claims as per list "B"	113,699.88	Total unsecured creditors	573,341.51	2. Secured creditors as per list "B"	94,797.07	3. Preferred creditors as per list "C"	42.00	4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Total liabilities	668,180.58	Surplus	NIL	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Inventory</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>2. Trade fixtures, etc.</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>3. Accounts receivable and other receivables, as per list "E"</td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Good</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Doubtful</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Bad</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>4. Bills of exchange, promissory note, etc., as per list "F" ...</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>5. Deposits in financial institutions</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>6. Cash</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>7. Livestock</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>8. Machinery, equipment and plant.</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>9. Real property or immovable as per list "G"</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>10. Furniture</td> <td style="text-align: right;">1,000.00</td> </tr> <tr> <td>11. RRSPs, RRFIs, life insurance, etc.</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>12. Securities (shares, bonds, debentures, etc.)</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>13. Interests under wills</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>14. Vehicles</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td>15. Other property, as per list "H"</td> <td style="text-align: right;">93,797.07</td> </tr> <tr> <td colspan="2">If bankrupt is a corporation, add:</td> </tr> <tr> <td style="padding-left: 20px;">Amount of subscribed capital</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Amount paid on capital</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Balance subscribed and unpaid</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="padding-left: 40px;">Total assets</td> <td style="text-align: right;">94,797.07</td> </tr> <tr> <td style="padding-left: 40px;">Deficiency</td> <td style="text-align: right;">573,383.51</td> </tr> </table>	1. Inventory	0.00	2. Trade fixtures, etc.	0.00	3. Accounts receivable and other receivables, as per list "E"		Good	0.00	Doubtful	0.00	Bad	0.00	Estimated to produce	0.00	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00	5. Deposits in financial institutions	0.00	6. Cash	0.00	7. Livestock	0.00	8. Machinery, equipment and plant.	0.00	9. Real property or immovable as per list "G"	0.00	10. Furniture	1,000.00	11. RRSPs, RRFIs, life insurance, etc.	0.00	12. Securities (shares, bonds, debentures, etc.)	0.00	13. Interests under wills	0.00	14. Vehicles	0.00	15. Other property, as per list "H"	93,797.07	If bankrupt is a corporation, add:		Amount of subscribed capital	0.00	Amount paid on capital	0.00	Balance subscribed and unpaid	0.00	Estimated to produce	0.00	Total assets	94,797.07	Deficiency	573,383.51
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I, Paul De Luca, of the City of Barrie in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of January 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the Town of Aurora in the Province of Ontario, on this 27th day of January 2015.

 Joanne Russo, Commissioner of Oaths
 For the Province of Ontario
 Expires Nov. 1, 2016

 Paul De Luca

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-1955012
 Estate No. 31-1955012

FORM 78 -- Continued

List "A"
 Unsecured Creditors

ULTIMATE STAFFING SOLUTIONS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ADRIDAN HOLDINGS INC	120 West Beaver Creek Road Richmond Hill ON L4B 1L2	1.00	0.00	1.00
2	Bell Canada F-88 - Business Attn: Insolvency Department	1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	389.65	0.00	389.65
3	Bibby Financial Services Inc. GSA	4 Robert Speck Pkwy Mississauga ON L4Z 1S1	0.00	104,171.36	104,171.36
4	Catherine Moschetti	c/o 566 Bryne Dr. Barrie ON L4N 9P6	1,536.96	0.00	1,536.96
5	CRA - Barrie Tax Services Office GST/HST	81 Mulcaster Street Barrie ON L4M 6T7	77,102.62	0.00	77,102.62
6	CRA - Barrie Tax Services Office PAYROLL- 853909745RP0001	81 Mulcaster Street Barrie ON L4M 6T7	1.00	0.00	1.00
7	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 853909745RT001	451 Talbot St., 3rd Floor, PO Box 5548 London ON N6A 4R3	1.00	0.00	1.00
8	CRA - Sudbury Tax Services Office 853909745RP0001	PO Box 5548 3 - 451 Talbot St. London ON N6A 4R3	0.00	9,528.52	9,528.52
9	Curbex	Caplan Ave Barrie ON L4N 4J3	272.44	0.00	272.44
10	Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department	PO Box 650 Scarborough ON M1K 5E3	295.76	0.00	295.76
11	G.I.T. Security	109 Bradford St. Barrie ON L4N 3A9	339.00	0.00	339.00
12	Grant Martin & Associates	120 West Beaver Creek Road, Richmond Hill ON L4B 1L2	339,976.31	0.00	339,976.31
13	Greater Barrie Chamber of Commerce Attn: Todd Tuckey	97 Toronto St Barrie ON L4N 1V1	317.53	0.00	317.53
14	Huronian Mat Rentals	20 Lennox Dr Barrie ON L4N 9V8	27.12	0.00	27.12
15	IBM Canada Ltd.	3600 Steeles Avenue E Markham ON L3R 9Z7	1,291.28	0.00	1,291.28
16	JD Smith and Associates	105 West Beaver Creek Rd Richmond ON L4B 1C6	3,672.00	0.00	3,672.00
17	Maybelle Holdings Inc. Landlord	c/o Bin Management Inc., 6 Bayfield Street Barrie ON L4M 3A4	1.00	0.00	1.00
18	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	24,552.28	0.00	24,552.28
19	Ministry of Labour Attn: Director	1th Floor 400 University Ave. Toronto ON M7A 1T7	1.00	0.00	1.00
20	Quality Print Limited	556 Bryne Dr Barrie ON L4N 9P6	629.98	0.00	629.98
21	Questek Systems Inc	P.O. Box 1195 Niagara ON THE LAKE ON L0S 1J0	1,898.40	0.00	1,898.40
22	Ricoh Canada Inc.	300 - 5520 Explorer Drive Mississauga ON L4W 5L1	2,889.86	0.00	2,889.86

27-Jan-2015

Date

Paul De Luca

District of: Ontario
Division No. 03 - Barrie
Court No. 31-1955012
Estate No. 31-1955012

FORM 78 -- Continued

List "A"
Unsecured Creditors

ULTIMATE STAFFING SOLUTIONS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Simcoe Office Products	40 Mills Rd. Unit E Barrie ON L4N 6H4	256.48	0.00	256.48
24	Sterling Backcheck Canada	19433 96 Avenue #200 Surrey BC V4N 4C4	111.87	0.00	111.87
25	Swish Maintenance Limited Attn: Bill Cole	2060 Fisher Drive, PO Box 3000 Peterborough ON K9J 8N4	236.11	0.00	236.11
26	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	3,840.98	0.00	3,840.98
Total:			459,641.63	113,699.88	573,341.51

27-Jan-2015

Date

Paul De Luca

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-1955012
 Estate No. 31-1955012

FORM 78 -- Continued

List "B"
 Secured Creditors

ULTIMATE STAFFING SOLUTIONS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Bibby Financial Services Inc. GSA	4 Robert Speck Pkwy Mississauga ON L4Z 1S1	104,171.36	Other - Various Accounts Receivable		0.00		104,171.36
2	CRA - Sudbury Tax Services Office 853909745RP0001	PO Box 5548 3 - 451 Talbot St. London ON N6A 4R3	104,325.59	Furniture - Office Furniture Other - Computers and related equipment Other - Various Accounts Receivable		1,000.00 1,000.00 92,797.07		9,528.52
Total:			208,496.95			94,797.07	0.00	113,699.88

27-Jan-2015

Date

Paul De Luca

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-1955012
 Estate No. 31-1955012

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

ULTIMATE STAFFING SOLUTIONS INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Adrian Danby	679 Chestnut St Innisfil ON L9S 2H7		-	1.00	0.00	1.00
2	Andrew Searle	4 Clarendon St New lowell ON L0M 1N0		-	1.00	0.00	1.00
3	Cindy Hayes	213 Pickett Cres Barrie ON L4N 8B1		-	1.00	0.00	1.00
4	Cody Lauria	79 Black Cherry Cresc Barrie ON L4N 9L1		-	1.00	0.00	1.00
5	Craig Labrash	58 Spencer Lane North Naim Center ON P0M 2L0		-	1.00	0.00	1.00
6	Cruz Morrison	29 Admiral Cresc Angus ON L0M 1B4		-	1.00	0.00	1.00
7	Dalia Oberfrank	2215 Richardson St Innisfil ON L9S 1G4		-	1.00	0.00	1.00
8	Dara Bouchie	65 Forest Manor Rd North York ON M2J 1M5		-	1.00	0.00	1.00
9	David Kalpi	53 Mathewson Ave Bradford ON L3Z 0P3		-	1.00	0.00	1.00
10	Derek Hogenes	2365 9/10 Sideroad New lowell ON L0M 1N0		-	1.00	0.00	1.00
11	Donna Harvey	11 Round Leaf Court Barrie ON L4B 9N3		-	1.00	0.00	1.00
12	Dylan Berard	40 Kinzie Lane Barrie ON L4M 6A1		-	1.00	0.00	1.00
13	Haily Coates	1101 Kensington St Innisfil ON L9S 1V1		-	1.00	0.00	1.00
14	Harshit Bhatia	150 Dunlop St Barrie ON L4N 1B2		-	1.00	0.00	1.00
15	Jengels Aziz	169 Sundew Rd. Barrie ON L4N 9M9		-	1.00	0.00	1.00
16	Jason Inch	36 Lakeside Dr Innisfil ON L9S 2V3		-	1.00	0.00	1.00
17	Jeffrey Christman	203 Dunlop St WEST Barrie ON L4N 1B4		-	1.00	0.00	1.00
18	Jennifer Cracknell	5 Saw Mill Rd, #6 Barrie ON L4N 6X3		-	1.00	0.00	1.00
19	Jessica McRae	41 Chaucer Cres Barrie ON L4N 4T8		-	1.00	0.00	1.00

27-Jan-2015

Date

Paul De Luca

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-1955012
 Estate No. 31-1955012

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

ULTIMATE STAFFING SOLUTIONS INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	Jessica Naumoff	21 Upper Duke Drive, Suite 109 Unionville ON L6G 0B7		-	1.00	0.00	1.00
21	Jorian Pallero	55 Kell Place Barrie ON L4N 9K5		-	1.00	0.00	1.00
22	Justin Edwards	4-7869 Yonge St Innisfil ON L9S 1K8		-	1.00	0.00	1.00
23	Karen Strong	64 Marshall Street Barrie ON L4N 3S8		-	1.00	0.00	1.00
24	Kerry Campbell	124 Maple Ave Apt#3 Barrie ON L4W 1S4		-	1.00	0.00	1.00
25	Laura Macfarlane	2-211 Phillips St Barrie ON L4N 3V2		-	1.00	0.00	1.00
26	Marina Biscarra	9 Mason Dr Alliston ON L9R 0L7		-	1.00	0.00	1.00
27	Michael McCalum	152 Hanmer St WEST Barrie ON L4N 7S1		-	1.00	0.00	1.00
28	Michelle Laframboise	14 Browing Trail Barrie ON L4N 5A5		-	1.00	0.00	1.00
29	Montana Calver	16 Monica Court RR #3 Coldwater ON L0K 1E0		-	1.00	0.00	1.00
30	My Nhung (Susan) Lam	338 Hickling Trail Barrie ON L4M 5Z7		-	1.00	0.00	1.00
31	Nicole Langevin	7 Mitchell Rd. RR#1 Oro-Station ON L0L 2E0		-	1.00	0.00	1.00
32	Parmesh Parmar	49 Ambler Bay Barrie ON L4M 7A6		-	1.00	0.00	1.00
33	Patrick Guentee	66 Noble Dr Bradford ON L3Z 3B4		-	1.00	0.00	1.00
34	Samantha Walsh	1 Simon Dr. Box 63 Loretto ON L0G 1L0		-	1.00	0.00	1.00
35	Sameika Cunningham	1129 Carson Rd Barrie ON L4M 4S5		-	1.00	0.00	1.00
36	Steven Zarcone	C12- 34 Johnson St Barrie ON L4M 6C4		-	1.00	0.00	1.00
37	Tara-Lee Killam	14 Pineway Court New Iowell ON L0M 1N0		-	1.00	0.00	1.00
38	Terry Cooper	108 Burton Ave Barrie ON L4N 2R5		-	1.00	0.00	1.00

27-Jan-2015

Date

Paul De Luca

District of: Ontario
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

ULTIMATE STAFFING SOLUTIONS INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
39	Timothy Whetstone	22 John W Tayolor Ave Alliston ON L9R 0B5		-	1.00	0.00	1.00
40	Victor Goncalves	161 James St Bradford ON L3Z 1J6		-	1.00	0.00	1.00
41	Victoria Koralewski	15 Maple Ave Suite 907 Barrie ON L4N 2N6		-	1.00	0.00	1.00
42	Zachery Tustin	5013 10th Sideroad Gilford ON L0L 1R0		-	1.00	0.00	1.00
Total:					42.00	0.00	42.00

27-Jan-2015

Date

Paul De Luca

District of: Ontario
Division No. 03 - Barrie
Court No. 31-1955012
Estate No. 31-1955012

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

ULTIMATE STAFFING SOLUTIONS INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

27-Jan-2015

Date

Paul De Luca

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-1955012
 Estate No. 31-1955012

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt

ULTIMATE STAFFING SOLUTIONS INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				Total:			0.00	
							0.00	
							0.00	

27-Jan-2015

Date

Paul De Luca

District of: Ontario
Division No. 03 - Barrie
Court No. 31-1955012
Estate No. 31-1955012

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

ULTIMATE STAFFING SOLUTIONS INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

27-Jan-2015

Date

Paul De Luca

District of: Ontario
Division No. 03 - Barrie
Court No. 31-1955012
Estate No. 31-1955012

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

ULTIMATE STAFFING SOLUTIONS INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

27-Jan-2015

Date

Paul De Luca

District of: Ontario
 Division No. 03 - Barrie
 Court No. 31-1955012
 Estate No. 31-1955012

FORM 78 -- Concluded

List "H"
 Property

ULTIMATE STAFFING SOLUTIONS INC.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Office Furniture	0.00	1,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Computers and related equipment	0.00	1,000.00
		Various Accounts Receivable	0.00	92,797.07
			Total:	94,797.07

27-Jan-2015

Date

Paul De Luca

District of: Ontario
Division No. 03 - Barrie
Court No. 31-1955012
Estate No. 31-1955012

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
ULTIMATE STAFFING SOLUTIONS INC.
of the City of Barrie, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of ULTIMATE STAFFING SOLUTIONS INC. of the City of Barrie in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 29th day of January 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Russo Corp. - Trustee

78 Wellington St E
Aurora ON L4G 1H8
Phone: (905) 503-3328 Fax: (905) 503-2338
E-mail: russo@russocanhelp.com

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.