

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1894062
Estate No. 31-1894062

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
NORTEK COMPUTERS LTD.
of the City of North Bay, in the Province of Ontario

Take notice that:

1. NORTEK COMPUTERS LTD. filed (or was deemed to have filed) an assignment on the 24th day of July 2014, and the undersigned, Russo Corp., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 12th day of August 2014, at 2:00 PM, at the office of Premises of the Bankrupt, at 1954 and 2000 Main St. W., North Bay, Ontario.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the Town of Aurora in the Province of Ontario, this 24th day of July 2014.

Russo Corp. - Trustee

Per:


Joanne Russo
78 Wellington St E
Aurora ON L4G 1H8
Phone: (905) 503-3328 Fax: (905) 503-2338

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1894062
 Estate No. 31-1894062

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 NORTEK COMPUTERS LTD.
 of the City of North Bay, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 24th day of July 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 1,930,877.28	1. Inventory 0.00
Balance of secured claims as per list "B" 1,756,684.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 3,687,561.28	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 30,003.00	Good 0.00
3. Preferred creditors as per list "C" 112,650.82	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 3,830,215.10	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 3.00
	15. Other property, as per list "H" 30,001.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 30,004.00
	Deficiency 3,800,211.10

I, Robert Everest, of the City of North Bay in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 23rd day of July 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the Town of Aurora in the Province of Ontario, on this 23rd day of July 2014.

 Joanne Russo, Commissioner of Oaths
 For the Province of Ontario
 Expires Nov. 1, 2016

 Robert Everest

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1894062
 Estate No. 31-1894062

FORM 78 -- Continued

List "A"
 Unsecured Creditors

NORTEK COMPUTERS LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1039464 Ontario Inc.	c/o T Muzyka 47 Stacey Crest Sudbury ON P3L 1C5	451,550.00	0.00	451,550.00
2	Brian McGaffney and Karen McGarney	460 Pinecreek Crescent CaILANDER ON P0H 1H0	600,000.00	0.00	600,000.00
3	Business Improvement Group	3-130 Research Lane Guelph ON N1G 5G3	32,440.77	0.00	32,440.77
4	Cacoilo, Julio	C/o 78 wellington St. E. Aurora ON L4G 1H8	150,000.00	0.00	150,000.00
5	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 103916029 RC0002	451 Talbot St., 3rd Floor, PO Box 5548 London ON N6A 4R3	1.00	0.00	1.00
6	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 103916029RP0001	451 Talbot St., 3rd Floor, PO Box 5548 London ON N6A 4R3	0.00	441,999.00	441,999.00
7	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for insol HST	451 Talbot St., 3rd Floor, PO Box 5548 London ON N6A 4R3	1.00	0.00	1.00
8	Fedex c/o NCO Financial Services Inc. jnk732	240 - 75 Port Royal East Montreal QC H3L 3T1	9,626.95	0.00	9,626.95
9	Grand & Toy/Office Max c/o Credit Bureau of Canada Collections Attn: Mr. Tobe 8615770	1450 Meyerside Dr 2nd Floor Mississauga ON L5T 2N5	3,490.40	0.00	3,490.40
10	Grant Thornton 20548	350 Burnhamthorpe Road West Suite 401 Aurora ON L4G 1H8	21,242.87	0.00	21,242.87
11	Heenan Blaikie LLP c/o Gall Legge Grant & Munroe LLP Attn: Richard Savage 067514	Floor 10- 1199 West Hastings Street Vancouver BC V6E 3T5	33,114.34	0.00	33,114.34
12	Home Depot c/o Citi Cards Canada 6035294602254570	PO Box 2052, Stn B Mississauga ON L4Y 0B5	1,279.50	0.00	1,279.50
13	Macdonald Sager Manis LLP Attn: Howard Manis file# 131689	suite 800 - 150 York Street Toronto ON M5H 3S5	2,101.95	0.00	2,101.95
14	MBanx BMO Bank of Montreal c/o BankruptcyHighway.com 5583460002721470	PO Box 57100 Etobicoke ON M8Y 3Y2	4,915.96	0.00	4,915.96
15	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry GSA-103916029te0001(11939785600	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	0.00	13,028.00	13,028.00
16	Morland Real Estate Appraisals 49882	382 Fraser St North Bay ON P1B 3W7	1,479.00	0.00	1,479.00
17	Nutwood Holdings Inc. GSA	114 Colbourne Road RR#2 L'amable ON K0L 2L0	0.00	1,071,657.00	1,071,657.00
18	NUTWOOD HOLDINGS INC. LANDLORD	114 COLBOURNE ROAD RR L'AMABLE ON K0L 2L0	600,000.00	0.00	600,000.00
19	RBC Royal Bank / Banque Royale Attn: c/o BankruptcyHighway.com GSA	PO Box 57100 Etobicoke ON M8Y 3Y2	0.00	230,000.00	230,000.00

23-Jul-2014

Date

Robert Everest

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1894062
 Estate No. 31-1894062

FORM 78 -- Continued

List "A"
 Unsecured Creditors

NORTEK COMPUTERS LTD.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Rogers c/o Total Credit Recovery Attn: Mr. Whitaker 11803740	225 Yorkland Blvd North York ON M2J 4Y7	1.00	0.00	1.00
21	Rogers Communications Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514 Station B London ON N6A 4G9	7,147.18	0.00	7,147.18
22	SAI Global 1059596	20 Carlson Court Suite 200 Toronto ON M9W 7K6	344.26	0.00	344.26
23	Sun Life Assurance Company Of Canada c/o Credit Risk Management Attn: ms. Wilson 859838	61 Lorne Ave. E. PO Box 96 Station Main Stratford ON N5A 6S8	9,216.01	0.00	9,216.01
24	Workplace Safety and Insurance Board Attn: c/o Collection Services 4051858	200 Front Street West Toronto ON M5V 3J1	2,925.09	0.00	2,925.09
Total:			1,930,877.28	1,756,684.00	3,687,561.28

23-Jul-2014

Date

Robert Everest

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1894062
 Estate No. 31-1894062

FORM 78 -- Continued

List "B"
 Secured Creditors

NORTEK COMPUTERS LTD.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 103916029RP0001	451 Talbot St., 3rd Floor, PO Box 5548 London ON N6A 4R3	472,000.00	Other - equipment- /Furniture Other - Accounts Receivables		30,000.00 1.00		441,999.00
2	Ministry of Finance - ON PST, EHT & Other Taxes Attn: Mrs. Asta Alberry GSA-103916029te0001 (11939785600	Ministry of Revenue 33 King Street West 6th Floor Oshawa ON L1H 8H5	13,028.00	Other - equipment- /Furniture		0.00		13,028.00
3	Nutwood Holdings Inc. GSA	114 Colbourne Road RR#2 L'amable ON K0L 2L0	1,071,657.00	Other - equipment- /Furniture		0.00		1,071,657.00
4	RBC Royal Bank / Banque Royale Attn: c/o Bankruptcy-Highway.com GSA	PO Box 57100 Etobicoke ON M8Y 3Y2	230,000.00	Other - equipment- /Furniture		0.00		230,000.00
5	Toyota Credit Canada Incorporated Attn: Justin, Bankruptcy Desk	200 - 80 Micro Court Markham ON L3R 9Z5	1.00	Motor Vehicles - Automobile - 2007 - TOYOTA - FH CRUISER - jtebu1f2700325220 Motor Vehicles - Automobile - 2006 - TOYOTA - RG4 - JTMBK32V866000685		1.00 0.00	1.00	
6	Toyota Credit Canada Incorporated Attn: Justin, Bankruptcy Desk	200 - 80 Micro Court Markham ON L3R 9Z5	1.00	Motor Vehicles - Automobile - 2011 - TOYOTA - TUNDRA 4X4 - 5TFUY5F15BX181369		1.00		
Total:			1,786,687.00			30,003.00	1.00	1,756,684.00

23-Jul-2014

Date

Robert Everest

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1894062
 Estate No. 31-1894062

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

NORTEK COMPUTERS LTD.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Adair Tracy	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
2	Antram Courtney	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
3	Bainbridge Kaylie	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
4	Baldwin Jonathon	78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
5	Beamish Jesse	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
6	Brown Jackie	c/o 78 Wellington Street E Aurora ON L4G 1H8		-	1.00	0.00	1.00
7	Bullett Stan	C/O 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
8	Charron Marc	78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
9	Conrad Tanya	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
10	Cybulskie Terry	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
11	Descheno Connie	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
12	Doyle Graeme	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
13	Du Bonnet Nicolas	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
14	Everest Robert	c/o 2000 Main St W North Bay ON P1B 8G5		-	1.00	0.00	1.00
15	Fetterly Robert	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
16	Generoux Dave	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
17	Hamilton Kaylie	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
18	Howards Timothy	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
19	Muzyka Todd	c/o 2000 Main St. W. North Bay ON P1B 8G5		-	1.00	0.00	1.00

23-Jul-2014

Date

Robert Everest

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1894062
 Estate No. 31-1894062

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

NORTEK COMPUTERS LTD.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	NUTWOOD HOLDINGS INC. LANDLORD	114 COLBOURNE ROAD RR L'AMABLE ON K0L 2L0		-	112,622.82	0.00	112,622.82
21	O'Hollaran Sean	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
22	Pineault Charlen	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
23	Prior Troy	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
24	Roberts Velvet	c/o 78 Wellington St E Aurora ON L4G 1H8		-	1.00	0.00	1.00
25	Seaborn Sabrina	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
26	Silver Vince	c/o 78 Wellington St E Aurora ON L4G 1H8		-	1.00	0.00	1.00
27	Spiroko Jim	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
28	St. Amour Jean Guy	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
29	Steed Howard	c/o 78 Wellington St. E. Aurora ON L4G 1H8		-	1.00	0.00	1.00
Total:					112,650.82	0.00	112,650.82

23-Jul-2014

Date

Robert Everest

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1894062
Estate No. 31-1894062

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

NORTEK COMPUTERS LTD.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			0.00	0.00		
		Total:	0.00	0.00		

23-Jul-2014

Date

Robert Everest

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1894062
 Estate No. 31-1894062

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 NORTEK COMPUTERS LTD.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00		0.00		

23-Jul-2014

Date

Robert Everest

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1894062
Estate No. 31-1894062

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

NORTEK COMPUTERS LTD.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				0.00		0.00	
			Total:	0.00		0.00	

23-Jul-2014

Date

Robert Everest

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1894062
Estate No. 31-1894062

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
NORTEK COMPUTERS LTD.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

23-Jul-2014

Date

Robert Everest

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-1894062
 Estate No. 31-1894062

FORM 78 -- Concluded

List "H"
 Property

NORTEK COMPUTERS LTD.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2007 - TOYOTA - FH CRUISER - jtebu1#2700325220	0.00	1.00
		Automobile - 2011 - TOYOTA - TUNDRA 4X4 - 5TFUY5F15BX181369	0.00	1.00
		Automobile - 2006 - TOYOTA - RG4 - JTMBK32V866000685	0.00	1.00
(l) Taxes			0.00	0.00
(m) Other		equipment-/Furniture	0.00	30,000.00
		Accounts Receivables	0.00	1.00
Total:				30,004.00

23-Jul-2014

Date

Robert Everest

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1894062
Estate No. 31-1894062

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
NORTEK COMPUTERS LTD.
of the City of North Bay, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of NORTEK COMPUTERS LTD. of the City of North Bay in the Province of Ontario and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 24th day of July 2014, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Russo Corp. - Trustee

78 Wellington St E
Aurora ON L4G 1H8
Phone: (905) 503-3328 Fax: (905) 503-2338
E-mail: russo@russocanhelp.com

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 204(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.