

District of:
Division No. -
Court No. 31-1909978
Estate No. 31-1909978

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
REN-PRO CONTRACTING INC.
of the Town of Newmarket, in the Province of Ontario

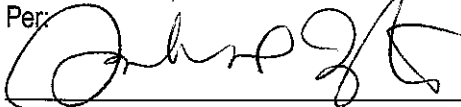
Take notice that:

1. REN-PRO CONTRACTING INC. filed (or was deemed to have filed) an assignment on the 11th day of September 2014, and the undersigned, Russo Corp., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 2nd day of October 2014, at 11:00 AM, at the office of of the Trustee, at 78 Wellington St. E., Aurora, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the Town of Aurora in the Province of Ontario, this 1st day of September 2014.

Russo Corp. - Trustee

Per:


for Joanne Russo
78 Wellington St E
Aurora ON L4G 1H8
Phone: (905) 503-3328 Fax: (905) 503-2338

District of:
 Division No. -
 Court No. 31-1909978
 Estate No. 31-1909978

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 REN-PRO CONTRACTING INC.
 of the Town of Newmarket, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 11th day of September 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | ASSETS (as stated and estimated by the officer) |
|--|---|
| 1. Unsecured creditors as per list "A" 445,048.35 | 1. Inventory 0.00 |
| Balance of secured claims as per list "B" 350,674.59 | 2. Trade fixtures, etc. 0.00 |
| Total unsecured creditors 795,722.94 | 3. Accounts receivable and other receivables, as per list "E" |
| 2. Secured creditors as per list "B" 32,539.54 | Good 20,000.00 |
| 3. Preferred creditors as per list "C" 7.00 | Doubtful 20,000.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | Bad 20,000.00 |
| estimated to be reclaimable for 0.00 | Estimated to produce. 20,000.00 |
| Total liabilities. 828,269.48 | 4. Bills of exchange, promissory note, etc., as per list "F" 0.00 |
| Surplus NIL | 5. Deposits in financial institutions 0.00 |
| | 6. Cash 0.00 |
| | 7. Livestock. 0.00 |
| | 8. Machinery, equipment and plant. 0.00 |
| | 9. Real property or immovable as per list "G" 0.00 |
| | 10. Furniture 500.00 |
| | 11. RRSPs, RRIFs, life insurance, etc. 0.00 |
| | 12. Securities (shares, bonds, debentures, etc.) 0.00 |
| | 13. Interests under wills 0.00 |
| | 14. Vehicles 2,300.00 |
| | 15. Other property, as per list "H" 33,175.00 |
| | If bankrupt is a corporation, add: |
| | Amount of subscribed capital 0.00 |
| | Amount paid on capital 0.00 |
| | Balance subscribed and unpaid. 0.00 |
| | Estimated to produce 0.00 |
| | Total assets 55,975.00 |
| | Deficiency 772,294.48 |

I, Giovanni Fanuzzi, of the City of Newmarket in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 11th day of September 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the Town of Aurora in the Province of Ontario, on this 11th day of September 2014.

 Joanne Russo, Commissioner of Oaths
 For the Province of Ontario
 Expires Nov. 1, 2016

 Giovanni Fanuzzi

District of:
 Division No. -
 Court No. 31-1909978
 Estate No. 31-1909978

FORM 78 -- Continued

List "A"
 Unsecured Creditors

REN-PRO CONTRACTING INC.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|---|-----------------|------------------|-------------|
| 1 | 407 ETR Express Toll Route Attn: Marion Richardson/Collections 900341460 | 6300 Steeles Avenue West Woodbridge ON L4H 1J1 | 52.91 | 0.00 | 52.91 |
| 2 | AirLift Inc. | 1245 Maple Hill Court, Unit 4 Newmarket ON L3Y 9E8 | 494.38 | 0.00 | 494.38 |
| 3 | Bell Canada F-88 - Business Attn: Insolvency Department 507090874 | 1 Carrefour Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3 | 213.30 | 0.00 | 213.30 |
| 4 | Betanno Contracting Ltd. | 60 Rushworth Crescent KLEINBURG ON L0J 1C0 | 5,706.50 | 0.00 | 5,706.50 |
| 5 | BFI Canada Inc. | 650 Creditstone Road Concord ON L4K 5C8 | 754.41 | 0.00 | 754.41 |
| 6 | BMO Bank of Montreal Mastercard | 111 Davis Drive Newmarket ON L3Y 2R9 | 29,155.39 | 0.00 | 29,155.39 |
| 7 | Cedar Springs Water | 45 Villarboit Crescent Concord ON L4K 2R2 | 87.35 | 0.00 | 87.35 |
| 8 | Chaggares & Bonhomme | 5 - 355 Harry Walker Pkwy N Newmarket ON L3Y 7B3 | 5,363.26 | 0.00 | 5,363.26 |
| 9 | CIBC Visa - Bankruptcies c/o TECHCOM Managed Services Attn: Bankruptcy and Operations Department | 750 Lawrence Ave W E-6 North York ON M6A 1B8 | 11,221.32 | 0.00 | 11,221.32 |
| 10 | Cintas Corporation (Kingston/Napanee) | 1150 Gardiner Rd Kingston ON K7P 1R7 | 271.51 | 0.00 | 271.51 |
| 11 | COMMONWEALTH PLYWOOD CO. LTD | 25 Dansk Court Rexdale ON M9W 5N6 | 9,515.60 | 0.00 | 9,515.60 |
| 12 | CONTEMPORARY FURNITURE HARDWARE LTD. | 116 Ashbridge Circle Woodbridge ON L4L 3R5 | 3,710.72 | 0.00 | 3,710.72 |
| 13 | CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 893865345RP0001 | 451 Talbot St., 3rd Floor, PO Box 5548 London ON N6A 4R3 | 0.00 | 350,674.59 | 350,674.59 |
| 14 | CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 893865345RT0001 | 451 Talbot St., 3rd Floor, PO Box 5548 London ON N6A 4R3 | 230,180.94 | 0.00 | 230,180.94 |
| 15 | DECORATOR PARTNERS INC. | 110 Konrad Cres, Unit # 4 Markham ON L3R 9X2 | 2,938.00 | 0.00 | 2,938.00 |
| 16 | DOWNTOWN FLOORING | 474 Queen St West Toronto ON M4V 2B2 | 446.35 | 0.00 | 446.35 |
| 17 | DURA EDGE INC. | 230 Clarence St Brampton ON L6W 1T4 | 3,008.96 | 0.00 | 3,008.96 |
| 18 | EDPRO ENERGY GROUP INC. | 5 Cuddy Blvd London ON N5V 3Y3 | 88.32 | 0.00 | 88.32 |
| 19 | ELEMENT FINANCIAL SERVICES | 900-4 Robert Speck Pkwy Mississauga ON L4Z 1S1 | 402.72 | 0.00 | 402.72 |
| 20 | Enbridge Gas Distribution - Ontario Attn: Back Office Collections Department | PO Box 650 Scarborough ON M1K 5E3 | 772.02 | 0.00 | 772.02 |
| 21 | Esso/Imperial Oil - C460; 463; 464; 465; 466 Bankruptcies Attn: c/o FCT Default Solutions, Insolvency Department | PO Box 2514 Station B London ON N6A 4G9 | 2,283.97 | 0.00 | 2,283.97 |

11-Sep-2014

Date

Giovanni Fanuzzi

District of:
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 Court No. 31-1909978
 Estate No. 31-1909978

FORM 78 -- Continued

List "A"
 Unsecured Creditors

REN-PRO CONTRACTING INC.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 22 | EXECUTIVE WOODWORK LTD. | | 1,233.91 | 0.00 | 1,233.91 |
| 23 | Fido Solutions Inc. Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department | PO Box 2514 Station B London ON N6A 4G9 | 197.18 | 0.00 | 197.18 |
| 24 | ForKam SUPPLIES | 4949 Vasey Rd Midland ON L4R 4K3 | 532.48 | 0.00 | 532.48 |
| 25 | GERRITY | 75 Doney Cres Concord ON L4K 1P6 | 176.28 | 0.00 | 176.28 |
| 26 | Hill Hunter Losell Law Firm LLP | 200 - 17360 Yonge Street, PO Box 324 Newmarket ON L3Y 4X7 | 197.75 | 0.00 | 197.75 |
| 27 | Home Depot c/o Citi Cards Canada (Acct 603529) | PO Box 2052, Str B Mississauga ON L4Y 0B5 | 18,853.73 | 0.00 | 18,853.73 |
| 28 | KENTAUVER CONTRACTING | 1658 Middleton St. Pickering ON L1X 2J9 | 1,729.00 | 0.00 | 1,729.00 |
| 29 | Koskie Minsky LLP | 900 - 20 Queen Street West Box 52 Toronto ON M5H 3R3 | 537.13 | 0.00 | 537.13 |
| 30 | LUKE'S CUSTOM CONTRACTING | P.O. ox 953 Minden ON K0M 2K0 | 1,892.75 | 0.00 | 1,892.75 |
| 31 | MTS Allstream Inc. Attn: Allan Wortman 4861876 | 12th Fl - 200 Wellington St W Toronto ON M5V 3G2 | 376.49 | 0.00 | 376.49 |
| 32 | Primus Telecommunications Canada Incorporated Attn: Receivables Management Department Help Desk | 400 - 5343 Dundas Street West Etobicoke ON M9B 6K5 | 108.34 | 0.00 | 108.34 |
| 33 | PROACTIVE FOREST PRODUCTS INC. | 3909 Nashua Drive, Units 6-9 Mississauga ON L4V 1R3 | 10,225.37 | 0.00 | 10,225.37 |
| 34 | RIFAL MANUFACTURING LTD. | 1245 MAPLEHILL CRT, UNIT 1 Newmarket ON L3Y 9E8 | 683.65 | 0.00 | 683.65 |
| 35 | ROYAL DESIGNER TOPS LTD. | 9B-161 Deerhide Cres North York ON M9M 2Z2 | 5,190.96 | 0.00 | 5,190.96 |
| 36 | ROYAL WOOD SHOP LTD. | 220 Wellington St E Aurora ON L4G 1J5 | 3,298.33 | 0.00 | 3,298.33 |
| 37 | SCM GROUP NORTH AMERICA | 4590 Eastgate Parkway Mississauga ON L4W 3W6 | 1,163.79 | 0.00 | 1,163.79 |
| 38 | Staples c/o Citi Cards Canada | PO Box 2051, Str B Mississauga ON L4Y 0B4 | 79.29 | 0.00 | 79.29 |
| 39 | STEF-MAR CONSTRUCTION LTD. | 61 Gate House Court Woodbridge ON L4L 9A2 | 18,915.60 | 0.00 | 18,915.60 |
| 40 | Tool Academy | 2 - 42 Goodmark Place Etobicoke ON M9W 6J4 | 178.57 | 0.00 | 178.57 |
| 41 | UNION FLOORING INC. | 201 Millway Ave, Unit # 27 Concord ON L4K 5K8 | 2,422.72 | 0.00 | 2,422.72 |
| 42 | UPTOWN HARDWARE LTD. | 307 Edgeley Blvd Concord ON L4K 3Z5 | 112.10 | 0.00 | 112.10 |
| 43 | VARONE BROS. AUTO LTD. | 90 Fenmar Drive WESTON ON M9L 1M3 | 964.34 | 0.00 | 964.34 |
| 44 | WELLS FARGO BUSINESS CREDIT MASTERCARD 5478020303091227 | PO BOX 10138 STN A Toronto ON M5W 2B1 | 47,749.11 | 0.00 | 47,749.11 |

11-Sep-2014

Date

Giovanni Fanuzzi

District of:
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Court No. 31-1909978
Estate No. 31-1909978

FORM 78 -- Continued

List "A"
Unsecured Creditors

REN-PRO CONTRACTING INC.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|--|---|-------------------|-------------------|-------------------|
| 45 | Workplace Safety and Insurance Board Attn: c/o Collection Services 7806159 | 200 Front Street West Toronto ON M5V 3J1 | 21,561.55 | 0.00 | 21,561.55 |
| Total: | | | 445,048.35 | 350,674.59 | 795,722.94 |

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Date

Giovanni Fanuzzi

District of:
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FORM 78 -- Continued

List "B"
 Secured Creditors

REN-PRO CONTRACTING INC.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|---------------|--|--|-------------------|---|------------|---|---------------------------------|-------------------|
| 1 | CRA - Canada Revenue Agency - Tax - Ontario Attn: c/o London Taxes Services Office Division Regional Intake Centre for Insol 893865345RP0001 | 451 Talbot St., 3rd Floor, PO Box 5548 London ON N6A 4R3 | 383,149.59 | Debts Due - Business - REN-PRO CONTRACTING INC. C/O RUSSO CORP Furniture - OFFICE EQUIPMENT & FURNISHINGS Other - EQUIPMENT Other - RAW MATERIALS & FINISHED GOODS Motor Vehicles - Automobile - 2002 - FORD - F-650, 3 TON, 7.3 TURBO DIESEL Motor Vehicles - Automobile - 2002 - FORD - WINDSTAR | | 20,000.00 500.00 9,175.00 500.00 2,000.00 300.00 | | 350,674.59 |
| 2 | Equilease | 1102 - 235 Yorkland Boulevard North York ON M2J 4Y8 | 1.00 | Other - 1998 Morbideli CNC Router A500 | | 1.00 | 2,999.00 | |
| 3 | Equilease | 1102 - 235 Yorkland Boulevard North York ON M2J 4Y8 | 1.00 | Other - SCM Sigma Impact Beam Saw- AE032950 | | 1.00 | 19,999.00 | |
| 4 | TOSHIBA BUSINESS SOLUTIONS | 75 Tiverton Court Markham ON L3R 4M8 | 62.54 | Other - Toshiba Copier (Leased) | | 62.54 | 437.46 | |
| Total: | | | 383,214.13 | | | 32,539.54 | 23,435.46 | 350,674.59 |

11-Sep-2014

Date

Giovanni Fanuzzi

District of:
 Division No. -
 Court No. 31-1909978
 Estate No. 31-1909978

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

REN-PRO CONTRACTING INC.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|---------------|-------------------------------|--|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| 1 | Denise Fanuzzi | 31 Algonquin Crescent Acton ON L4G 3E6 | | - | 1.00 | 0.00 | 1.00 |
| 2 | Donald Messina | 837 Joe Persechini Drive Newmarket ON L3X 2V1 | | - | 1.00 | 0.00 | 1.00 |
| 3 | Joe Fanuzzi | 436 Kwapis Blvd Newmarket ON L3X 3K4 | | - | 1.00 | 0.00 | 1.00 |
| 4 | John Messina | 210 Aurora Heights Aurora ON L4G 6C5 | | - | 1.00 | 0.00 | 1.00 |
| 5 | Kristopher Dylan Mross-Bailey | 744 Beman Drive Newmarket ON L3Y 4Z2 | | - | 1.00 | 0.00 | 1.00 |
| 6 | Richard Hadobas | 53 Martel Gate Aurora ON L4G 0A3 | | - | 1.00 | 0.00 | 1.00 |
| 7 | Rosaria Fanuzzi | 436 Kwapis Blvd Newmarket ON L3X 3K4 | | - | 1.00 | 0.00 | 1.00 |
| Total: | | | | | 7.00 | 0.00 | 7.00 |

11-Sep-2014

Date

Giovanni Fanuzzi

District of:
Division No. -
Court No. 31-1909978
Estate No. 31-1909978

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

REN-PRO CONTRACTING INC.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: | | | 0.00 | 0.00 | | |

11-Sep-2014

Date

Giovanni Fanuzzi

District of:
 Division No. -
 Court No. 31-1909978
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FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 REN-PRO CONTRACTING INC.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|---|---|---------------------|--------------------------------------|--|-----------------|----------------------|---|
| 1 | REN-PRO CONTRACTING INC. C/O RUSSO CORP | 78 WELLINGTON ST E Aurora ON L4G 1H8 | ACCOUNTS RECEIVABLE | 20,000.00 20,000.00 20,000.00 | | 05-Sep-2014 | 20,000.00 | CRA |
| Total: | | | | 20,000.00 20,000.00 20,000.00 | | | 20,000.00 | |

11-Sep-2014

Date

Giovanni Fanuzzi

District of:
Division No. -
Court No. 31-1909978
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

REN-PRO CONTRACTING INC.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|------------------------------|---------------|----------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

11-Sep-2014

Date

Giovanni Fanuzzi

District of:
Division No. -
Court No. 31-1909978
Estate No. 31-1909978

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

REN-PRO CONTRACTING INC.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| | | | Total: | 0.00 | 0.00 |

11-Sep-2014

Date

Giovanni Fanuzzi

District of:
 Division No. -
 Court No. 31-1909978
 Estate No. 31-1909978

FORM 78 -- Concluded

List "H"
 Property

REN-PRO CONTRACTING INC.
 FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | OFFICE EQUIPMENT & FURNISHINGS | 0.00 | 500.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | Automobile - 2002 - FORD - F-650, 3 TON, 7.3 TURBO DIESEL | 0.00 | 2,000.00 |
| | | Automobile - 2002 - FORD - WINDSTAR | 0.00 | 300.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | EQUIPMENT | 0.00 | 9,175.00 |
| | | RAW MATERIALS & FINISHED GOODS | 0.00 | 500.00 |
| | | SCM Sigma Impact Beam Saw-AE032950 | 0.00 | 20,000.00 |
| | | 1998 Morbideli CNC Router A500 | 0.00 | 3,000.00 |
| | | Toshiba Copier (Leased) | 0.00 | 500.00 |
| | | | Total: | 35,975.00 |

11-Sep-2014

Date

Giovanni Fanuzzi

Court No. 31-1909978

Estate No. 31-1909978

In the matter of the bankruptcy of
REN-PRO CONTRACTING INC.
of the Town of Newmarket, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Russo Corp. - Trustee

78 Wellington St E
Aurora ON L4G 1H8
Phone: (905) 503-3328 Fax: (905) 503-2338

District of:
Division No. -
Court No. 31-1909978
Estate No. 31-1909978

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
REN-PRO CONTRACTING INC.
of the Town of Newmarket, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of REN-PRO CONTRACTING INC. of the Town of Newmarket in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 11th day of September 2014, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of:
Division No. -
Court No. 31-1909978
Estate No. 31-1909978

FORM 37

Voting Letter
(Paragraph 5(1)(f) of the Act)

In the matter of the bankruptcy of
REN-PRO CONTRACTING INC.
of the Town of Newmarket, in the Province of Ontario

I, _____, creditor (or I, _____, representative
of _____, creditor), of _____, a creditor in the above matter
for the sum of \$ _____, hereby request the trustee acting with respect to the bankruptcy of
REN-PRO CONTRACTING INC., to record my vote _____ (for or against) the acceptance of the
bankruptcy as made on the _____ day of _____.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:
Russo Corp. - Trustee
Per:

Joanne Russo
78 Wellington St E
Aurora ON L4G 1H8
Phone: (905) 503-3328 Fax: (905) 503-2338
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